



KWALITY DAIRY (INDIA) LIMITED

KDIL HOUSE: F-82, Shivaji Place, Rajouri Garden, New Delhi - 110027

Board: +91 11 47006500 (100 Lines) Fax: +91 11 25191800

E-mail: info@kdil.in Website: www.kdil.in

Kwality Dairy (India) Limited

Regd. Office : Village Softa, Distt: Palwal (Haryana) - 121004

Statement of Unaudited Financial Results (Standalone) for the Quarter and Nine Months ended 31st December, 2012

Part I		(Rs. in Lacs)					
Sl. No.	PARTICULARS (Refer Notes Below)	3 months ended 31.12.2012 (Unaudited)	Preceding 3 months ended 30.09.2012 (Unaudited)	Corresponding 3 Months ended in previous year 31.12.2011 (Unaudited)	Year to date figures for current period ended 31.12.2012 (Unaudited)	Year to date figure for the previous year ended 31.12.2011 (Unaudited)	Previous Year ended 31.03.2012 (Audited)
1	Income from Operations						
	(a) Net Sales/ Income from Operations (Net of Excise Duty)	96656.72	88931.46	64141.35	267109.05	163652.80	239035.42
	(b) Other operating Income	0.00	0.00	112.93	0.00	399.21	427.58
	Total Income from operations (Net)	96656.72	88931.46	64254.28	267109.05	164052.01	239462.99
2	Expenses						
	(a) Cost of materials Consumed	88322.14	80354.11	57922.51	241330.79	147087.28	216858.63
	(b) Purchases of Stock -in- trade	148.57	508.29	1466.49	976.29	2704.06	3379.37
	(c) Change in inventories of finished goods, work -in- process & Stock in trade	(259.25)	331.05	(1393.78)	816.50	(1177.88)	-3520.88
	(d) Employee benefits Expense	328.59	332.64	209.72	960.00	516.00	855.83
	(e) Depreciation & amortisation Expense	255.06	251.89	161.72	749.72	492.22	749.66
	(f) Other Expenses (Any item exceeding 10% of total expense relating to continuing operation to be shown)	2312.50	1915.57	1383.35	6280.03	3214.69	5372.23
	Total Expenses	91107.61	83693.55	59750.01	251113.33	152836.37	223694.85
3	Profit/Loss from Operations before other income, finance costs & exceptional items (1+2)	5549.11	5237.92	4504.27	15995.72	11215.64	15768.15
4	Other Income	20.52	1.88	0.87	26.25	4.47	8.58
5	Profit/Loss from ordinary activities before finance costs & exceptional items(3+4)	5569.63	5239.79	4505.14	16021.97	11220.11	15776.73
6	Finance Costs	2502.13	2164.12	1679.81	6685.89	4441.28	6509.49
7	Profit/Loss from ordinary activities after finance costs but before exceptional items(5+6)	3067.50	3075.68	2825.33	9336.08	6778.83	9267.23
8	Exceptional items	-	-	-	-	-	-
9	Profit/Loss from ordinary activities before tax (7+8)	3067.50	3075.68	2825.33	9336.08	6778.83	9267.23
10	Tax Expenses	297.92	391.34	593.32	982.30	1423.55	168.68
11	Net Profit/Loss from ordinary activities after tax (9+10)	2769.58	2684.34	2232.01	8353.78	5355.28	9098.56
12	Extraordinary Items(net of tax expense of Rs.97.33 Lacs)	0.00	202.67	0.00	202.67	0.00	0.00
13	Net Profit/Loss for the period (11+12)	2769.58	2481.67	2232.01	8151.11	5355.28	9098.56
14	Paid-up equity Share Capital (Equity Share of Re 1/-each)	2031.86	2031.86	2031.86	2031.86	2031.86	2031.86
15	Reserve excluding Revaluation Reserve as per balance sheet of the previous accounting year	-	-	-	-	-	15935.38
16.i	Earnings per share(before extraordinary items) (of Re 1/-each) (not annualised):						
	(a) Basic	1.36	1.32	1.10	4.11	2.64	4.48
	(b) Diluted	1.36	1.32	1.10	4.11	2.64	4.48
16.ii	Earnings per share (after extraordinary items)(of Re 1/-each)(not annualised)						
	(a) Basic	1.36	1.22	1.10	4.01	2.64	4.48
	(b) Diluted	1.36	1.22	1.10	4.01	2.64	4.48



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PART II						
Select Information for the Quarter and Nine Months ended 31st December, 2012						
A	PARTICULARS OF SHAREHOLDING					
1	Public Shareholding					
	Number of shares	51031720	51031720	50845720	51031720	50845720
	Percentage of Shareholding	25.12%	25.12%	25.02%	25.12%	25.02%
2	Promoter & Promoter Group Shareholding					
	(a) Pledged / Encumbered					
	Number of shares	10000000	10000000	10000000	10000000	10000000
	Percentage of shares (as a % of the total shareholding of promoter & promoter group)	6.57%	6.57%	6.56%	6.57%	6.56%
	Percentage of shares(as a % of total share capital of the company)	4.92%	4.92%	4.92%	4.92%	4.92%
	(b) Non - Encumbered					
	Number of shares	142154714	142154714	142340714	142154714	142340714
	Percentage of shares(as a % of the total shareholding of the promoter & promoter group)	93.43%	93.43%	93.44%	93.43%	93.44%
	Percentage of shares (as a % of the total share capital of the company)	69.96%	69.96%	70.05%	69.96%	70.05%
		Quarter ended 31.12.2012				
B	INVESTOR COMPLAINTS					
	Pending at the begning of the quarter	2				
	Received during the quarter	6				
	Disposed of during the quarter	8				
	Remaining unresolved at the end of the quarter	0				

Notes

- 1 The above results were reviewed by the Audit Committee and taken on record by the Board of Directors at its meeting held on 14.02.2013 and a limited review of the same has been carried out by the statutory auditors of the company.
- 2 The Company operates in only one segment viz. Dairy Products.
- 3 Previous period's figures have been regrouped/re-arranged wherever necessary.

By Order of the Board
For Kwaliti Dairy (India) Ltd

Sanjay Dhillon
(Managing Director)

Place : New Delhi

Date : 14.02.2013



P.P. MUKERJEE & ASSOCIATES
Chartered Accountants

11-Pratap Enclave, Mohan Garden,
Uttam Nagar, New Delhi-110059.
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Mobile: 9711009361

Review Report to: The Board of Directors
Kwality Dairy (India) Limited
Village Softa, Tehsil Palwal
Faridabad, Haryana

Sub - Limited Review Report of M/s Kwality Dairy (India) Limited for the quarter ended 31st December, 2012.

Dear Sirs,

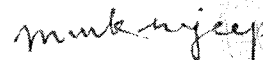
We have reviewed the accompanying statement of unaudited financial result of M/s Kwality Dairy (India) Limited for the period ended 31st December, 2012 except for the disclosures regarding 'Public Shareholding and 'Promoter and Promoter Group Shareholding' which have been traced from disclosure made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Yours faithfully,

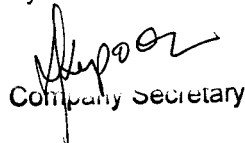
For M/s P.P. Mukerjee & Associates
Chartered Accountants



P.P. Mukerjee
Proprietor
M.No. 089854

Place: New Delhi
Date: 14th February, 2013

For Kwality Dairy (India) Limited


Company Secretary