



# KWALITY LIMITED

(Formerly Known as Kwaliti Dairy (India) Limited)

**KDIL HOUSE: F-82, Shivaji Place, Rajouri Garden, New Delhi-110027**

**Board: +91 11 47006500 (100 Lines) Fax: +91 11 25191800**

**E-mail: info@kdil.in Website: www.kdil.in**

**CIN : L74899DL1992PLC255519**

## Part I: Statement of Unaudited Financial Results (Standalone) for the quarter and half year ended 30th September, 2014

Sl. No.	PARTICULARS (Refer Notes Below)	Quarter ended			Half Year ended		(Rs. in Lacs)
		September 30, 2014	June 30, 2014	September 30, 2013	September 30, 2014	September 30, 2013	Year ended
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from Operations						
	(a) Net Sales/ Income from Operations (Net of Excise Duty)	129686.99	132622.29	107274.98	262309.28	211530.25	456988.76
	(b) Other operating Income	5.43	103.28	159.62	108.71	291.46	816.03
	Total Income from operations (Net)	129692.42	132725.57	107434.60	262417.99	211821.71	457804.78
2	Expenses						
	(a) Cost of materials Consumed	91887.69	102131.47	87711.06	194019.16	172933.21	375035.45
	(b) Purchases of Stock -in- trade	27153.89	19743.45	11137.69	46897.34	21200.62	49473.01
	(c) Change in inventories of finished goods, work -in -process & Stock in trade	(763.25)	(565.02)	(284.13)	(1328.27)	(38.94)	(6,512.89)
	(d) Employee benefits Expense	594.16	534.02	400.60	1128.18	796.24	1794.74
	(e) Depreciation & Amortisation Expense	608.36	624.89	271.44	1233.25	533.11	1290.73
	(f) Other Expenses (Any item exceeding 10% of total expense relating to continuing operation to be shown separately)	2994.93	3195.11	2001.07	6190.04	4451.00	10806.48
	Total Expenses	122475.78	125663.92	101237.73	248139.70	199875.24	431887.52
	Profit/(Loss) from Operations before other income, finance costs & exceptional items (1-2)	7216.64	7061.65	6196.87	14278.29	11946.47	25917.26
4	Other Income	74.45	21.76	7.64	96.21	26.40	395.09
5	Profit/(Loss) from ordinary activities before finance costs & exceptional items(3+4)	7291.09	7083.41	6204.51	14374.50	11972.87	26312.36
6	Finance Costs	3049.55	3077.22	2645.85	6126.77	5190.76	11261.33
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items(5-6)	4241.54	4006.19	3558.66	8247.73	6782.11	15051.03
8	Exceptional items	-	-	-	-	-	-
9	Profit/(Loss) from ordinary activities before tax (7-8)	4241.54	4006.19	3558.66	8247.73	6782.11	15051.03
10	Tax Expenses	584.96	595.88	560.60	1180.84	963.49	2388.01
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	3656.58	3410.31	2998.06	7066.89	5818.62	12663.02
12	Extraordinary Items (net of tax expense of Rs.Nil)	-	-	-	-	-	-
13	Net Profit/(Loss) for the period (11-12)	3656.58	3410.31	2998.06	7066.89	5818.62	12663.02
14	Paid-up equity Share Capital (Equity Share of Re 1/- each)	2031.86	2031.86	2031.86	2031.86	2031.86	2031.86
15	Reserve excluding Revaluation Reserve as per balance sheet of the previous accounting year	-	-	-	-	-	37,777.33
16.i	Earnings per share(before extraordinary items) (of Re 1/- each) (not annualised):						
	(a) Basic	1.80	1.68	1.48	3.48	2.86	6.23
	(b) Diluted	1.80	1.68	1.48	3.48	2.86	6.23
16.ii	Earnings per share (after extraordinary items)(of Re 1/- each)(not annualised)						
	(a) Basic	1.80	1.68	1.48	3.48	2.86	6.23
	(b) Diluted	1.80	1.68	1.48	3.48	2.86	6.23





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## Part II: Select Information for the quarter and half year ended 30th September, 2014

<b>A PARTICULARS OF SHAREHOLDING</b>						
<b>1 Public Shareholding</b>						
Number of shares	51031720	51031720	51031720	51031720	51031720	51031720
Percentage of Shareholding	25.12%	25.12%	25.12%	25.12%	25.12%	25.12%
<b>2 Promoter &amp; Promoter Group Shareholding</b>						
(a) Pledged / Encumbered						
Number of shares	10000000	10000000	10000000	10000000	10000000	10000000
Percentage of shares (as a % of the total shareholding of promoter & promoter group)	6.57%	6.57%	6.57%	6.57%	6.57%	6.57%
Percentage of shares (as a % of total share capital of the company)	4.92%	4.92%	4.92%	4.92%	4.92%	4.92%
(b) Non - Encumbered						
Number of shares	142154714	142154714	142154714	142154714	142154714	142154714
Percentage of shares (as a % of the total shareholding of the promoter & promoter group)	93.43%	93.43%	93.43%	93.43%	93.43%	93.43%
Percentage of shares (as a % of the total share capital of the company)	69.96%	69.96%	69.96%	69.96%	69.96%	69.96%
<b>B INVESTOR COMPLAINTS</b>						
<b>Particulars</b>	<b>Quarter ended September 30, 2014</b>					
Pending at the beginning of the quarter	1					
Received during the quarter	10					
Disposed of during the quarter	9					
Remaining unresolved at the end of the quarter	2					

### Notes

- The above financial results have been subjected to a Limited review by the Company's Statutory Auditors. The above results have been reviewed and recommended by the Audit Committee in its meeting held on November 08, 2014 and taken on record by the Board of Directors in its meeting held on November 8, 2014.
- The Company operates in only one segment viz. Dairy Products.
- Pursuant to the Companies Act 2013 ("Act") being effective from April 1, 2014, the Company has revised depreciation rates on fixed assets as per the useful life specified in Part "c" of Schedule II of the Act or based on the management assessment of useful life, if lower than what is prescribed under Schedule II. Further based on the transitional provision provided in Note 7(b) of Schedule II, the carrying value of assets which has completed its depreciation period as on 01.04.2014 has been charged to opening balance of the retained earnings as on that date.
- Previous period's figures have been regrouped/re-arranged wherever necessary.
- Tax Expenses are net off MAT Credit Entitlement.

By Order of the Board  
For Kwaliti Limited

Sanjay Sharma  
(Managing Director)

Place : New Delhi

Date : November 08, 2014





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Statement of Assets and Liabilities		( INR In Lacs)	
S.No.	Particulars	Standalone	
		As at 30.09.2014	As at 31.03.2014
		Unaudited	Audited
<b>A)</b>	<b>EQUITY AND LIABILITIES</b>		
<b>1</b>	<b>Shareholder's Fund</b>		
	a) Share Capital	2,031.86	2,031.86
	b) Reserve and surplus	42,712.77	37,777.33
	c) Money received against share warrant	-	-
	<b>Sub- total-Shareholder's funds</b>	<b>44,744.63</b>	<b>39,809.19</b>
<b>2</b>	<b>Share application money pending allotment</b>	-	-
<b>3</b>	<b>Non- Current liabilities</b>		
	a) Long -term borrowings	9,332.59	9,711.71
	b) Deferred tax liabilities(net)	-	-
	c) Other long term liabilities	-	-
	d) Long-term provisions	104.99	74.99
	<b>Sub -total - Non current liabilities</b>	<b>9,437.58</b>	<b>9,786.70</b>
<b>4</b>	<b>Current liabilities</b>		
	a) Short-term borrowings	99,241.57	89,671.85
	b) Trade payables	8,495.80	10,930.89
	c) Other current liabilities	2,907.22	4,534.83
	d) Short-term provisions	4,837.92	3,429.71
	<b>Sub- total-Current liabilities</b>	<b>115,482.51</b>	<b>108,567.28</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>169,664.72</b>	<b>158,163.17</b>
<b>B)</b>	<b>ASSETS</b>		
<b>1</b>	<b>Non-current assets</b>		
	a) Fixed assets	12,713.98	12,112.30
	b) Non-current investments	1,902.75	626.56
	c) Deferred tax assets (net)	33.95	79.27
	d) Long-term loans and advances	4,713.10	4,010.42
	e) Other non-current assets	106.68	76.34
	<b>Sub- total- Non Current assets</b>	<b>19,470.46</b>	<b>16,904.89</b>
<b>2</b>	<b>Current Assets</b>		
	a) Current investments	-	-
	b) Inventories	18,086.00	16,747.97
	c) Trade receivables	121,605.78	119,998.82
	d) Cash and cash equivalents	1,676.71	1,272.35
	e) Short-term loans and advances	8,745.48	3,041.68
	f) Other current assets	80.29	197.45
	<b>Sub- total - Current assets</b>	<b>150,194.26</b>	<b>141,258.28</b>
	<b>TOTAL ASSETS</b>	<b>169,664.72</b>	<b>158,163.17</b>



**LivLite**